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**HUAXIN CEMENT CO., LTD.\***

**華新水泥股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 6655)**

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

The board of directors (the “**Board**”) of Huaxin Cement., Ltd. (the “**Company**”) announces that due to partial repurchase and cancellation of shares under the 2020-2022 Core Employees Stock Ownership Plan, the registered capital of the Company is expected to reduce by RMB 17,604,206. As approved by the Board at the meeting held on 30 June 2023, the Company proposes to make the following amendments to the existing valid Articles of Association of Huaxin Cement Co., Ltd. (the “**Articles of Association**”):

No.	Original provisions	Amended provisions
1	Article 6 The registered capital of the Company is RMB 2,096,599,855.	Article 6 The registered capital of the Company is RMB <b>2,078,995,649</b> .
2	<p><b>Article 23</b> The share structure of the Company is composed of 2,096,599,855 ordinary shares, including 1,361,879,855 A shares, representing 64.96% of the total share capital, and 734,720,000 B shares, representing 35.04% of the total share capital.</p> <p>As approved by the China Securities Regulatory Commission and the Hong Kong Stock Exchange, the Company’s domestically listed foreign shares are converted into the H Shares and listed on the Main Board of the Stock Exchange of Hong Kong by the way of introduction.</p>	<p><b>Article 23</b> The share structure of the Company is composed of <b>2,078,995,649 ordinary shares, including 1,344,275,649 A shares, representing 64.66% of the total share capital, and 734,720,000 H shares, representing 35.34% of the total share capital.</b></p>

After the aforesaid domestically listed foreign shares are converted into the H Shares and listed on the Main Board of the Stock Exchange of Hong Kong, the share structure of the Company is composed of 2,096,599,855 ordinary shares, including 1,361,879,855 A shares, representing 64.96% of the total share capital, and 734,720,000 H shares, representing 35.04% of the total share capital.
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The Board resolved to submit the above proposed amendments to the Articles of Association to the Third Extraordinary General Meeting in 2023 (the “**EGM**”) , the First A Share Class Meeting in 2023 and the First H Share Class Meeting in 2023 (the “**HSCM**”) of the Company for consideration and approval. A circular containing, among others, the information regarding the proposed amendments to the Articles of Association, together with notices for convening the EGM and HSCM, will be dispatched to the shareholders of the Company in due course.

By Order of the Board  
**Huaxin Cement Co., Ltd.**  
**Xu Yongmo**  
Chairman

Wuhan, Hubei Province, the PRC

30 June 2023

*As of the date of this announcement, the Board of Directors of the Company comprises Mr. Li Yeqing (President) and Mr. Liu Fengshan (Vice President), as executive Directors; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner, Mr. Lo Chi Kong and Ms. Tan Then Hwee, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-executive Directors.*

*\* For identification purpose only*